

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Weneta M.A. Kosmaja, Chapter 7 Trustee P.O. Box 16279 Irvine, CA 92713 (714) 708-0666 fax (714) 708-8190	FOR COURT USE ONLY <div style="border: 2px solid black; padding: 10px; text-align: center;"> FILED JUL 22 2002 <small>CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY Deputy Clerk</small> </div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: <i>THE REVERE HOUSE dba M.J. ENTERPRISES, INC.</i> <div style="text-align: right;">Debtor(s).</div>	CASE NO.: SA 02-10445 JR

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 7/23/02	Time: 2:30 p.m.
Location: 411 West Fourth Street, Santa Ana, CA 92701 - Courtroom 6D	

Type of Sale: ☒ Public ☐ Private Last date to file objections: 7/9/02

Description of Property to be Sold: All the Estates right, title and interest in the Restaurant and bar equipment, and inventory. The Estate's interest in the liquor license #47-281130. The Estates interest, if any, in the names, telephone number, recipes, customer lists and goodwill in connection with the Restaurant.

Terms and Conditions of Sale: Sale of the assets are subject to overbid. The initial bid must be received by the Trustee five business days prior to the hearing on the Trustee's Motion. \$15,000 shall be applied first to Transmedia Restaurant Co., Inc. and payment on the lien asserted by the State Board of Equalization against the liquor license. If the total liens and encumbrances are less than \$15,000, the Trustee is to pay the difference to the buyer.

Proposed Sale Price: \$40,000.00

Overbid Procedure (If Any): Overbids shall be in increments of at least \$5,000 over the last highest

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Hearing date: July 23, 2002
 Thomas H. Casey, Esq.
 22342 Avenida Empresa, Suite 255
 Rancho Santa Margarita, CA 92688
 (949) 766-8787 (949) 766-9896 fax

Date: 7/18/02